

ETF Snapshot: Premium Yield ETFs

The Premium Yield Suite: At a Glance

- High monthly distributions of interest income and option premiums
- Choice of Duration
 - Short-term (SPAY and PAYS, less than 3 years)
 - Mid-term (MPAY, 5-10 years)
 - Long-term (LPAY, 10+ years)
- Low and Low-to-Medium risk solutions
- Active Options writing strategy to increase monthly income and reduce volatility
- Can write calls and puts in order to benefit in rising and falling rate environments
- Tax efficient distributions

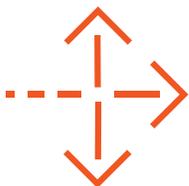
Navigate the Fixed Income Yield Curve with Choice and Options

Control your fixed income duration exposure by selecting the Premium Yield solution that fits your yield, risk and credit quality needs. Benefit from the additional income and reduced volatility potential from an actively managed options writing strategy.

Yield Curve Maturity



How Global Xs' Suite of Premium Yield ETFs can help Investors:



RECESSION HEDGE

Canadian and U.S. Treasury securities may benefit from "flight to safety" trade, potentially outperforming in equity bear markets



TARGETED DURATION

Rules-based security selection and rebalancing aims to maintain a consistent level of interest-rate risk



ACTIVE OPTION PROGRAM

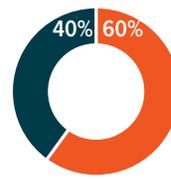
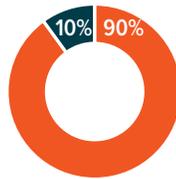
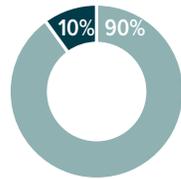
May reduce downside risk and improve income earning potential by adjusting put and call coverage based on market conditions



The Premium Yield ETFs Suite

	PAYS	SPAY / SPAY.U	MPAY / MPAY.U	LPAY / LPAY.U
Product Name*	Global X Short-Term Government Bond Premium Yield ETF	Global X Short-Term U.S. Treasury Premium Yield ETF	Global X Mid-Term U.S. Treasury Premium Yield ETF	Global X Long-Term U.S. Treasury Premium Yield ETF
Target Duration	Less than 3 Years	Less than 3 Years	5-10 Years	10+ Years
Risk Rating	Low	Low	Low	Low to Medium
Average Credit Quality	AAA	AA+	AA+	AA+
Distribution Frequency**	Monthly	Monthly	Monthly	Monthly
Management Fee***	0.40%	0.35%	0.40%	0.45%
Treasury Exposure	Short-Term	Short-Term	Mid-Term	Long-Term

- Long-Term U.S. Treasury Exposure
- Cash & 0-3 Months U.S. T-Bill Exposure
- Cash & 0-3 Months Government of Canada T-Bill Exposure



FOR ILLUSTRATIVE PURPOSES ONLY

* SPAY.U, MPAY.U, LPAY.U available for trading in USD

**It is anticipated that the Premium Yield ETFs will make distributions to their Unitholders on a monthly basis in U.S. Dollars. However, unless the Unitholder is participating in the Reinvestment Plan, such distributions from the Premium Yield ETFs to Unitholders of Canadian Dollar Units will typically be converted to Canadian dollars by the Unitholder's account holder

*** Plus applicable sales tax

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